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UNITED STATES BANKRUPTCY COURT

Southern DIST	FRICT OF 1	<u>rexas</u>
House	ton Division	
In re: Mining Project Wind Down Texas LLC	§ §	Case No. <u>22-90287</u>
f/k/a Compute North Texas LLC	§ _ §	Lead Case No. 22-90273
Debtor(s)	- 8 - 8	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2023		Petition Date: <u>09/22/2022</u>
Plan Confirmed Date: 02/16/2023		Plan Effective Date: <u>03/31/2023</u>
This Post-confirmation Report relates to: Reorganized Del	btor	
Other Authorized	d Party or Entity	y:Name of Authorized Party or Entity
s/ Michael Tribolet		ael Tribolet
Signature of Responsible Party	Printe	d Name of Responsible Party
0/19/2023		
Date		A Elmen Street
	Houst Addre	ion, TX 770019
	Addre	SS

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Pai Cumul
Profess	sional fees & expenses (bank	ruptcy)	Current Quarter	Cumulative	Quarter	Cumul
	d by or on behalf of the debt	or Aggregate Total				
Itemize	ed Breakdown by Firm	D. I				
	Firm Name	Role				
i 			-			
ii 			+			
iii						
iv			-			
v .			-			
vi			-			
vii			+			
viii						
ix						
X			-			
xi						
xii						
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XV						
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Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

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XXXIII XXXIV XXIV	xxx	i			
XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXV XXXX	xxx	ii			
XXXV XXXVI XXXVI	xxx	iii			
XXXVI XXXVI XXXVI XXXVI XXXVI XXXXI XXXXI XXXI	xxx	iv			
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XXXXX XXXXXX	xxx	vi			
XXXX XI	xxx	vii			
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XIVII	xlv				
No. No.	xlvi	i			
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Iv	lii				
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Ivii	liv				
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Ixii	lx				
Ixiii	lxi				
lxiv	lxii				
lxv lxvi lxvii lxviii lxix	lxii	i			
lxvii lxviii lxix	lxiv	7			
lxvii lxviii	lxv				
lxviii lxix	lxvi	i			
lxix	lxvi	ii			
	lxvi	iii			
lxx	lxix				
	lxx				
lxxi	lxxi	i			

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Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

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lxxii	ii			
lxxi	v			
lxxv	,			
lxxv	i			
lxxv	ii			
lxxv	iii			
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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	ional fees & expenses (nonband d by or on behalf of the debtor	kruptcy) Aggregate Total				
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i						
	ii						
	iii						
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Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

	i/k/a Compate North Texas EEC			
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xxii				
xxiii	i			
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xxv				
xxvi	i			
xxvi	ii			
xxvi	iii			
xxix				
xxx				
xxxi				
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xxxi	iii			
xxxi	iv			
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Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

	1/k/a Compute North Texas LLC				
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Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

Case No. 22-90287

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	xcii			
	xciii			
	xciv			
	xcv			
	xcvi			
	xcvii			
	xcviii			
	xcix			
	С			
	ci			
c.	All professional fees and expenses	(debtor & committees)		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes •	No 🔘	
If yes, give date Final Decree was entered:	09/28/2023			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	C. § 1930?	Yes (•)	No 🔘	

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Case No. 22-90287

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Michael Tribolet	Michael Tribolet
Signature of Responsible Party	Printed Name of Responsible Party
Plan Administrator	10/19/2023
Title	Date

Debtor's Name Mining Project Wind Down Texas LLC f/k/a Compute North Texas LLC

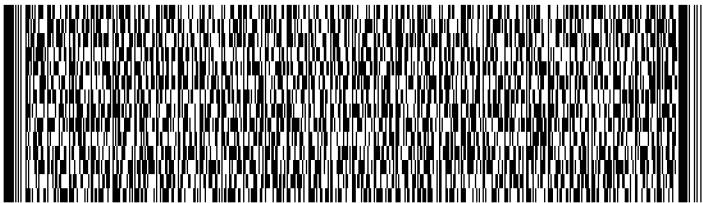
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Other Page 1

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Bankruptcy Table 1-50

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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